MINTZ LEVIN

Francis J. Earley | 212 692 6230 | fearley@mintz.com

Chrysler Center
666 Third Avenue
New York, NY 10017
212-935-3000
212-983-3115 fax
www.mintz.com

February 27, 2006

VIA ECF

Honorable Michael L. Orenstein
United States District Court - Eastern District of New York
100 Federal Plaza
Central Islip, New York 11722-4443

Re: S & L Vitamins, Inc. v. Australian Gold, Inc.
05 CV 01217 (JS)(MLO)

Dear Judge Orenstein:

Mintz Levin represents defendant/third-party plaintiff, Australian Gold, Inc., in the above-referenced action. Attached for the Court's consideration is a Stipulated Protective Order, which has been reviewed and agreed to by all parties. Australian Gold respectfully requests that the Court enter the attached protective order in the above-referenced action.

We are available at the Court's convenience if the Court has any questions concerning this application.

Respectfully,

Francis J. Earley

Attachment

cc: David Stein, Esq. (via ECF)
Scott D. Matthews (via ECF)